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ARMANINO LLP

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Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2020 calendar year, or tax year beginning SEP 1, 2020 and ending AUG 31, 2021

B Check if applicable:	C Name of organization SAN JOSE CHILDREN'S DISCOVERY MUSEUM Doing business as CHILDREN'S DISCOVERY MUSEUM OF SAN JOSE Number and street (or P.O. box if mail is not delivered to street address) Room/suite 180 WOZ WAY City or town, state or province, country, and ZIP or foreign postal code SAN JOSE, CA 95110 F Name and address of principal officer: MARILEE JENNINGS SAME AS C ABOVE	D Employer identification number 94-2870828 E Telephone number 408-298-5437 G Gross receipts \$ 4,770,382. H(a) Is this a group return for subordinates? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> H(b) Are all subordinates included? Yes <input type="checkbox"/> No <input type="checkbox"/> If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: WWW.CDM.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ L Year of formation: 1983 M State of legal domicile: CA		

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: CHILDREN'S DISCOVERY MUSEUM OF SAN JOSE INSPIRES CREATIVITY, CURIOSITY AND LIFELONG LEARNING. 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 3 25 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 25 5 Total number of individuals employed in calendar year 2020 (Part V, line 2a) 5 131 6 Total number of volunteers (estimate if necessary) 6 84 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0.	
Revenue	8 Contributions and grants (Part VIII, line 1h) Prior Year 3,459,142. Current Year 4,133,243. 9 Program service revenue (Part VIII, line 2g) 1,125,410. 535,690. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 641,633. 64,926. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 188,329. -81,636. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 5,414,514. 4,652,223.	
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 3,435,487. 2,461,953. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0. b Total fundraising expenses (Part IX, column (D), line 25) ▶ 245,562. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 3,333,714. 2,724,058. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 6,769,201. 5,186,011. 19 Revenue less expenses. Subtract line 18 from line 12 -1,354,687. -533,788.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16) Beginning of Current Year 24,009,070. End of Year 25,329,021. 21 Total liabilities (Part X, line 26) 1,557,844. 1,807,148. 22 Net assets or fund balances. Subtract line 21 from line 20 22,451,226. 23,521,873.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <i>Marilee Jennings</i> MARILEE JENNINGS, EXECUTIVE DIRECTOR Type or print name and title	Date 5/15/2022
Paid Preparer Use Only	Print/Type preparer's name MATTHEW PETROSKI Preparer's signature MATTHEW PETROSKI Date 05/13/22 Check if self-employed <input type="checkbox"/> PTIN P00853132 Firm's name ARMANINO LLP Firm's EIN 94-6214841 Firm's address 50 W. SAN FERNANDO ST, STE 500 SAN JOSE, CA 95113 Phone no. 408-200-6400	

May the IRS discuss this return with the preparer shown above? See instructions. ☒ Yes ☐ No

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒ **X****1** Briefly describe the organization's mission:CHILDREN'S DISCOVERY MUSEUM OF SAN JOSE INSPIRES CREATIVITY, CURIOSITY
AND LIFELONG LEARNING.**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☒ **X** Yes ☐ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ 2,072,383. including grants of \$) (Revenue \$ 521,944.)
EXHIBITSCHILDREN'S DISCOVERY MUSEUM OF SAN JOSE HAS SERVED OVER 9.7 MILLION
ADULTS AND CHILDREN SINCE OPENING ITS DOORS IN THE SPRING OF 1990.
AFTER CLOSING TO THE PUBLIC ON MARCH 5, 2020 DUE TO THE COVID-19
PANDEMIC, WHEN EARLY SIGNS IN EARLY FALL INDICATED THAT THE SPREAD OF
THE VIRUS WAS WANING, THE MUSEUM WAS ALLOWED TO OPEN ITS OUTDOOR PLAY
SPACE, BILL'S BACKYARD, AT 25% OF CAPACITY. THE MUSEUM OPENED IN LATE
SEPTEMBER FOR MEMBERS ONLY FOR TWO 2 -HOUR PLAY SESSIONS ON FRIDAY -
SUNDAY.

[SEE SCH O]

4b (Code:) (Expenses \$ 1,804,216. including grants of \$) (Revenue \$ 13,746.)
EDUCATIONAL PROGRAMSTHE MUSEUM PROVIDES ON-SITE AND OUTREACH PROGRAMS WHICH COMPLEMENT ITS
EXHIBITS AND SUPPORT VISITOR INTERACTIONS AND LEARNING OPPORTUNITIES.
IN 2020-2021, THE MUSEUM PROVIDED DIRECT VIRTUAL PROGRAMS FOR 1,251
PARTICIPANTS. CDM'S VIRTUAL PURPLE MUSEUM (VPM) PROGRAMMING
TRANSITIONED TO FOCUS ON PRESCHOOL AGE CHILDREN SINCE OLDER CHILDREN
HAVE RETURNED TO SCHOOL. THE WEEKLY BROADCASTS WERE FILMED AT CDM AND
HIGHLIGHTED BELOVED EXHIBITS AND SPACES, SUCH AS THE FIRE TRUCK AND
GARDEN, IN COMBINATION WITH A STORY READING.

[SEE SCH O]

4c (Code:) (Expenses \$ 8,404. including grants of \$) (Revenue \$ 13,895.)
RETAIL SERVICESTHE MUSEUM CLOSED THE RETAIL SPACE IN DECEMBER 2018 DUE TO IMPACTS OF
THE RISE OF MAJOR ONLINE RETAILERS. THE STORE IS STILL AN ACTIVE
PROJECT AS THERE IS A SMALL INVENTORY BALANCE THAT REMAINS. DURING THE
YEAR, THERE WAS ALSO SMALL PROJECTS SUCH AS PINSCREEN SALES, GEAR TABLE
SALES, MOBILE APPS, ETC.**4d** Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **3,885,003.**Form **990** (2020)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	17 X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18 X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	X

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	21
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2a 131		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b If "Yes," enter the name of the foreign country		
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
6b		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d If "Yes," indicate the number of Forms 8282 filed during the year		
7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		X
7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
8		
9 Sponsoring organizations maintaining donor advised funds.		
a Did the sponsoring organization make any taxable distributions under section 4966?		
9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
9b		
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12		
10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
10b		
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders		
11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state?		
13a		
Note: See the instructions for additional information the organization must report on Schedule O.		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
13b		
c Enter the amount of reserves on hand		
13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O		
14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X
If "Yes," see instructions and file Form 4720, Schedule N.		
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?		X
If "Yes," complete Form 4720, Schedule O.		

Form 990 (2020)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year 1a 25 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
b Enter the number of voting members included on line 1a, above, who are independent 1b 25		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► CA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records ►
 SUSAN CLARK - 408-298-5437
 180 WOZ WAY, SAN JOSE, CA 95110

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MARILEE JENNINGS EXECUTIVE DIRECTOR	40.00			X				263,976.	0.	14,811.
(2) SUSAN CLARK DIRECTOR OF FINANCE & ADM	40.00			X				175,975.	0.	15,573.
(3) CHERYL BLUMENTHAL DIRECTOR OF INFORMATION SY	40.00					X		142,800.	0.	1,329.
(4) RICH TURNER DIRECTOR EXHIBITS & FAC	40.00					X		126,918.	0.	10,603.
(5) JESSICA TORRES DIRECTOR OF EDUCATION & PROGRAMS	40.00					X		106,425.	0.	10,118.
(6) KEVAN KRYSLER CHAIR	2.00	X		X				0.	0.	0.
(7) ALAN MARKS VICE CHAIR, 2022 LEGACY CO-CHAIR	2.00	X		X				0.	0.	0.
(8) VY TRAN SECRETARY	2.00	X		X				0.	0.	0.
(9) JAY HANSON TREASURER	2.00	X		X				0.	0.	0.
(10) DAN AMEND GOVERNANCE COMMITTEE CHAIR	2.00	X						0.	0.	0.
(11) CHRISTINE BASTIAN COMPENSATION COMMITTEE CHAIR	2.00	X						0.	0.	0.
(12) CHARLES LYNCH AUDIT COMMITTEE CHAIR	2.00	X						0.	0.	0.
(13) CHANNING FLYNN VICE AUDIT COMMITTEE CHAIR	2.00	X						0.	0.	0.
(14) JANA ARBANAS 2021 LEGACY CO-CHAIR	2.00	X						0.	0.	0.
(15) JEANETTE CALANDRA 2021 LEGACY CO-CHAIR	2.00	X						0.	0.	0.
(16) KIM DECARLIS 2022 LEGACY CO-CHAIR	2.00	X						0.	0.	0.
(17) ASHWIN BALLAL BOARD MEMBER (THRU 09/20)	2.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) RENU R. BHATIA BOARD MEMBER	2.00	X						0.	0.	0.
(19) BRIAN BREWSTER BOARD MEMBER (FR 05/21)	2.00	X						0.	0.	0.
(20) CINDY CARTER BOARD MEMBER	2.00	X						0.	0.	0.
(21) IRIS CHEN BOARD MEMBER	2.00	X						0.	0.	0.
(22) PAULA DELANEY BOARD MEMBER (FR 05/21)	2.00	X						0.	0.	0.
(23) PATRICIA K. EASTMAN BOARD MEMBER	2.00	X						0.	0.	0.
(24) LAURA FENNELL BOARD MEMBER	2.00	X						0.	0.	0.
(25) RAJA KODURI BOARD MEMBER (THRU 09/20)	2.00	X						0.	0.	0.
(26) TOM LIVERMORE BOARD MEMBER	2.00	X						0.	0.	0.
1b Subtotal								816,094.	0.	52,434.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								816,094.	0.	52,434.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **5**

3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*

	Yes	No
3		X
4	X	
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0		

SEE PART VII, SECTION A CONTINUATION SHEETS

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) CINDY LOGGINS BOARD MEMBER (FR 05/21)	2.00	X						0.	0.	0.
(28) CRAIG MARTIN BOARD MEMBER	2.00	X						0.	0.	0.
(29) KATHLEEN RAMIREZ BOARD MEMBER	2.00	X						0.	0.	0.
(30) STEVE SHEE BOARD MEMBER (THRU 09/20)	2.00	X						0.	0.	0.
(31) SONNY SINGH BOARD MEMBER	2.00	X						0.	0.	0.
(32) PAUL SMITH BOARD MEMBER	2.00	X						0.	0.	0.
(33) CHRISTINE SPINDLER BOARD MEMBER (THRU 09/20)	2.00	X						0.	0.	0.
(34) BILL SULLIVAN BOARD MEMBER (THRU 04/21)	2.00	X						0.	0.	0.
(35) ANNE VRANICIC BOARD MEMBER	2.00	X						0.	0.	0.
(36) IRENE WONG BOARD MEMBER	2.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	43,364.				
	c Fundraising events	1c	1,417,036.				
	d Related organizations	1d					
	e Government grants (contributions)	1e	1,993,843.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	679,000.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 74,293.				
	h Total. Add lines 1a-1f						
Program Service Revenue	2 a ADMISSIONS	Business Code	611600	520,042.	520,042.		
	b PROGRAM FEES		611600	13,746.	13,746.		
	c TRAVELING EXHIBITS		611600	1,902.	1,902.		
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			535,690.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			65,887.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross rents		6a	(i) Real (ii) Personal				
b Less: rental expenses ...		6b					
c Rental income or (loss)		6c					
d Net rental income or (loss)							
7 a Gross amount from sales of assets other than inventory		7a	(i) Securities (ii) Other		1,923.		
b Less: cost or other basis and sales expenses		7b			2,884.		
c Gain or (loss)		7c			-961.		
d Net gain or (loss)				-961.			-961.
8 a Gross income from fundraising events (not including \$ 1,417,036. of contributions reported on line 1c). See Part IV, line 18		8a		19,744.			
b Less: direct expenses		8b		115,275.			
c Net income or (loss) from fundraising events				-95,531.			-95,531.
9 a Gross income from gaming activities. See Part IV, line 19		9a					
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a		13,420.				
b Less: cost of goods sold	10b		0.				
c Net income or (loss) from sales of inventory			13,420.	13,420.			
Miscellaneous Revenue	11 a MISC INCOME	Business Code	611600	475.	475.		
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d			475.			
	12 Total revenue. See instructions			4,652,223.	549,585.	0.	-30,605.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	423,105.	133,647.	228,709.	60,749.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,583,842.	1,151,078.	391,921.	40,843.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	314,492.	127,556.	120,927.	66,009.
10 Payroll taxes	140,514.	94,019.	39,604.	6,891.
11 Fees for services (nonemployees):				
a Management				
b Legal	2,978.		2,978.	
c Accounting	62,835.		62,835.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	1,400.		1,400.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	318,915.	287,793.	26,206.	4,916.
12 Advertising and promotion	29,004.	29,004.		
13 Office expenses	57,218.	35,471.	11,606.	10,141.
14 Information technology	56,320.		56,320.	
15 Royalties				
16 Occupancy	142,510.	135,384.	4,287.	2,839.
17 Travel	1,568.	1,568.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	19,853.	5,520.	4,083.	10,250.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,496,734.	1,390,004.	75,305.	31,425.
23 Insurance	69,167.	65,693.	2,126.	1,348.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a REPAIRS & MAINTENANCE	350,251.	333,417.	10,322.	6,512.
b SMALL EQUIPMENT	113,622.	94,849.	15,134.	3,639.
c TRAINING	1,683.		1,683.	
d _____				
e All other expenses _____				
25 Total functional expenses. Add lines 1 through 24e	5,186,011.	3,885,003.	1,055,446.	245,562.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	57,906.	1	119,954.
	2 Savings and temporary cash investments	5,014,813.	2	5,950,280.
	3 Pledges and grants receivable, net	1,202,126.	3	974,538.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	14,054.	8	14,054.
	9 Prepaid expenses and deferred charges	306,655.	9	170,515.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 19,021,329.		
	b Less: accumulated depreciation	10b 13,183,891.		
	11 Investments - publicly traded securities	6,362,462.	10c	5,837,438.
	12 Investments - other securities. See Part IV, line 11	2,860,165.	11	3,576,311.
	13 Investments - program-related. See Part IV, line 11	27,537.	12	22,961.
	14 Intangible assets		13	
	15 Other assets. See Part IV, line 11	8,163,352.	14	
16 Total assets. Add lines 1 through 15 (must equal line 33)	24,009,070.	15	8,662,970.	
17 Accounts payable and accrued expenses	337,430.	16	25,329,021.	
18 Grants payable		17	449,149.	
19 Deferred revenue	120,572.	18		
20 Tax-exempt bond liabilities		19	281,576.	
21 Escrow or custodial account liability. Complete Part IV of Schedule D		20		
22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		21		
23 Secured mortgages and notes payable to unrelated third parties		22		
24 Unsecured notes and loans payable to unrelated third parties		23		
25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	1,099,842.	24		
26 Total liabilities. Add lines 17 through 25	1,557,844.	25	1,076,423.	
27 Net assets without donor restrictions	11,796,231.	26	1,807,148.	
28 Net assets with donor restrictions	10,654,995.	27	11,837,840.	
29 Capital stock or trust principal, or current funds		28	11,684,033.	
30 Paid-in or capital surplus, or land, building, or equipment fund		29		
31 Retained earnings, endowment, accumulated income, or other funds		30		
32 Total net assets or fund balances	22,451,226.	31		
33 Total liabilities and net assets/fund balances	24,009,070.	32	23,521,873.	

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Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,652,223.
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,186,011.
3	Revenue less expenses. Subtract line 2 from line 1	3	-533,788.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	22,451,226.
5	Net unrealized gains (losses) on investments	5	724,448.
6	Donated services and use of facilities	6	879,987.
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	23,521,873.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2a	X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2b	X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	2c	X
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____	3a	X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____	3b	

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	5,396,607.	5,244,819.	5,088,364.	3,459,142.	4,133,243.	23,322,175.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge	584,925.	575,902.	566,277.	556,008.	545,054.	2,828,166.
4 Total. Add lines 1 through 3	5,981,532.	5,820,721.	5,654,641.	4,015,150.	4,678,297.	26,150,341.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,537,724.
6 Public support. Subtract line 5 from line 4.						24,612,617.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	5,981,532.	5,820,721.	5,654,641.	4,015,150.	4,678,297.	26,150,341.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	156,622.	149,400.	163,345.	123,291.	65,887.	658,545.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	153,232.	141,341.	139,331.	5,886.	20,219.	460,009.
11 Total support. Add lines 7 through 10						27,268,895.
12 Gross receipts from related activities, etc. (see instructions)					12	11,789,384.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						► <input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f))	14	90.26	%
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	90.25	%
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			► <input checked="" type="checkbox"/>
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			► <input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			► <input type="checkbox"/>
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			► <input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			► <input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2020

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2019 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described in line 11a above?		
11b		
c A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2020

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5	
6 Other distributions (<i>describe in Part VI</i>). See instructions.	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9 Distributable amount for 2020 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2020			
a From 2015			
b From 2016			
c From 2017			
d From 2018			
e From 2019			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016			
b Excess from 2017			
c Excess from 2018			
d Excess from 2019			
e Excess from 2020			

Schedule A (Form 990 or 990-EZ) 2020

Supplemental Information.

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

SAN JOSE CHILDREN'S DISCOVERY MUSEUM

Employer identification number

94-2870828

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SAN JOSE CHILDREN'S DISCOVERY MUSEUM	94-2870828

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 934,422.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 682,080.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3		\$ 225,965.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4		\$ 167,683.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5		\$ 155,973.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6		\$ 120,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
SAN JOSE CHILDREN'S DISCOVERY MUSEUM	94-2870828

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 100,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

SAN JOSE CHILDREN'S DISCOVERY MUSEUM

94-2870828

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
SAN JOSE CHILDREN'S DISCOVERY MUSEUM	94-2870828

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020**Open to Public Inspection****Name of the organization**

SAN JOSE CHILDREN'S DISCOVERY MUSEUM

Employer identification number

94-2870828

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

▶ \$

(ii) Assets included in Form 990, Part X

▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

▶ \$

b Assets included in Form 990, Part X

▶ \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2020

032051 12-01-20

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	3,594,864.	3,742,796.	4,613,642.	4,313,397.	4,704,578.
b Contributions	513,878.				
c Net investment earnings, gains, and losses	790,335.	210,028.	104,271.	649,526.	490,269.
d Grants or scholarships					
e Other expenditures for facilities and programs	1,400.	357,960.	975,117.	349,281.	881,450.
f Administrative expenses					
g End of year balance	4,897,677.	3,594,864.	3,742,796.	4,613,642.	4,313,397.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ☐ 76.2800 %

b Permanent endowment ☐ 23.7100 %

c Term endowment ☐ .0100 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		4,355,256.	1,725,730.	2,629,526.
d Equipment		2,761,124.	2,541,011.	220,113.
e Other		11,904,949.	8,917,150.	2,987,799.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				5,837,438.

Schedule D (Form 990) 2020

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) DONATED RENT RECEIVABLE	8,659,100.
(2) OTHER CURRENT ASSETS	3,870.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	8,662,970.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) CUSTOMER DEPOSITS	2,000.
(3) PAYCHECK PROTECTION PROGRAM FORGIVABLE LOAN	924,423.
(4) ECONOMIC INJURY DISASTER LOAN	150,000.
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	1,076,423.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Schedule D (Form 990) 2020

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	7,193,311.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	724,448.
b	Donated services and use of facilities	2b	1,818,040.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	2,542,488.
3	Subtract line 2e from line 1	3	4,650,823.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,400.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	1,400.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	4,652,223.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	6,122,664.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	938,053.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	938,053.
3	Subtract line 2e from line 1	3	5,184,611.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,400.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	1,400.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	5,186,011.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE INTENDED USE OF ORGANIZATION'S ENDOWMENT FUNDS IS TO GENERATE INCOME

FOR VARIOUS PROGRAMS.

PART X, LINE 2:

UNCERTAINTY IN INCOME TAXES:

GENERALLY ACCEPTED ACCOUNTING PRINCIPLES PROVIDE ACCOUNTING AND DISCLOSURE

GUIDANCE ABOUT POSITIONS TAKEN BY AN ORGANIZATION IN ITS TAX RETURNS THAT

MIGHT BE UNCERTAIN. MANAGEMENT HAS CONSIDERED ITS TAX POSITIONS AND

BELIEVES THAT ALL OF THE POSITIONS TAKEN BY THE MUSEUM IN ITS FEDERAL AND

STATE EXEMPT ORGANIZATION TAX RETURNS ARE MORE LIKELY THAN NOT TO BE

Part XIII Supplemental Information *(continued)*

SUSTAINED UPON EXAMINATION.

THE MUSEUM'S FEDERAL RETURNS FOR THE YEARS ENDED AUGUST 31, 2020, 2019,

AND 2018 COULD BE SUBJECT TO EXAMINATION BY FEDERAL TAXING AUTHORITIES,

GENERALLY FOR THREE YEARS AFTER THEY ARE FILED. THE MUSEUM'S STATE RETURNS

FOR THE YEARS ENDED AUGUST 31, 2020, 2019, 2018, AND 2017 COULD BE SUBJECT

TO EXAMINATION BY STATE TAXING AUTHORITIES, GENERALLY FOR FOUR YEARS AFTER

THEY ARE FILED.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		LEGACY FOR CHILDREN AWARD (event type)	(event type)	NONE (total number)	
Revenue	1 Gross receipts	1,436,780.			1,436,780.
	2 Less: Contributions	1,417,036.			1,417,036.
	3 Gross income (line 1 minus line 2)	19,744.			19,744.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages	23,458.			23,458.
	8 Entertainment	19,085.			19,085.
	9 Other direct expenses	72,732.			72,732.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				115,275.
11 Net income summary. Subtract line 10 from line 3, column (d)				-95,531.	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► _____

Address ► _____

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____

c If "Yes," enter name and address of the third party:

Name ► _____

Address ► _____

- 16** Gaming manager information:

Name ► _____

Gaming manager compensation ► \$ _____

Description of services provided ► _____

☐ Director/officer ☐ Employee ☐ Independent contractor

- 17** Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: DO GOOD EVENTS

(I) ADDRESS OF FUNDRAISER: 130 CORAL REEF AVENUE, HALF MOON BAY, CA 94019

Part IV	Supplemental Information <i>(continued)</i>
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[illegible]

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization

SAN JOSE CHILDREN'S DISCOVERY MUSEUM

Employer identification number

94-2870828

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in or receive payment from a supplemental nonqualified retirement plan?

c Participate in or receive payment from an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7	X	
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) MARILEE JENNINGS EXECUTIVE DIRECTOR	(i)	226,173.	37,803.	0.	0.	14,811.	278,787.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) SUSAN CLARK DIRECTOR OF FINANCE & ADM	(i)	150,774.	25,201.	0.	0.	15,573.	191,548.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 7:

EXECUTIVE DIRECTOR AND DIRECTOR OF FINANCE & ADMINISTRATION RECEIVED

NON-FIXED BONUS PAYMENT. THE PAYMENT WAS REWARDED BY THE BOARD OF

DIRECTORS, INCLUDED ON FORM W-2 AND REPORTED ON SCH J, PART II, COLUMN B

(II).

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

OMB No. 1545-0047

2020

Open to Public
Inspection

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization

SAN JOSE CHILDREN'S DISCOVERY MUSEUM

Employer identification number

94-2870828

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures	X	1	37,500.	FMV
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	2	35,216.	FMV
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (SUPPLIES)	X	3	1,577.	FMV
26 Other ▶ ()				
27 Other ▶ ()				
28 Other ▶ ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement

29

0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least three years from the date of the initial contribution, and which isn't required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	
33		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2020

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THIS NUMBER REPRESENTS THE NUMBER OF CONTRIBUTORS, NOT THE NUMBER OF
ITEMS CONTRIBUTED.

SCHEDULE M, LINE 32B:

THE ORGANIZATION HAS CONTRACTED WITH CARS, 4669 MURPHY CANYON ROAD,
SUITE 200, SAN DIEGO CA 92123 858-300-2900, TO FACILITATE VEHICLE
DONATION PROGRAM. NO VEHICLES WERE DONATED IN 2020-2021 FISCAL YEAR.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

SAN JOSE CHILDREN'S DISCOVERY MUSEUM

Employer identification number

94-2870828

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

CHILDREN'S DISCOVERY MUSEUM OF SAN JOSE (CDM) HAS SERVED OVER 9.7

MILLION ADULTS AND CHILDREN SINCE OPENING ITS DOORS IN THE SPRING OF

1990. AFTER CLOSING TO THE PUBLIC ON MARCH 5, 2020 DUE TO THE COVID-19

PANDEMIC, WHEN EARLY SIGNS IN EARLY FALL INDICATED THAT THE SPREAD OF

THE VIRUS WAS WANING, THE MUSEUM WAS ALLOWED TO OPEN ITS OUTDOOR PLAY

SPACE, BILL'S BACKYARD, AT 25% OF CAPACITY. THE MUSEUM OPENED IN LATE

SEPTEMBER FOR MEMBERS ONLY FOR TWO 2-HOUR PLAY SESSIONS ON FRIDAY

SUNDAY. IN OCTOBER, CDM OPENED TO THE PUBLIC, WITH ADVANCE

RESERVATIONS AND MASKS FOR ANYONE 2 YEARS AND OLDER REQUIRED. EXHIBITS

IN THE OUTDOOR SPACE WERE RECONFIGURED TO PROVIDE SOCIAL DISTANCING AND

CONTINUAL SANITIZATION BY STAFF. IN EARLY DECEMBER, 2020, WHEN THE

PANDEMIC SPIKED, THE MUSEUM WAS AGAIN MANDATED TO CLOSE BY THE SANTA

CLARA COUNTY DEPARTMENT OF PUBLIC HEALTH, AND REMAINED CLOSED UNTIL

MID-FEBRUARY, WHEN IT WAS PERMITTED TO REOPEN THE OUTDOOR SPACE. IN

EARLY APRIL, 2021, THE MUSEUM WAS PERMITTED TO OPEN THE INTERIOR

EXHIBIT SPACES, WITH MODIFICATIONS FOR SOCIAL DISTANCING AND THE

REMOVAL OR ALTERATION OF MANY OF THE HIGHLY TACTILE EXHIBITS.

OPERATIONS FOR THE MUSEUM CONTINUED AT 25% OF CAPACITY FOLLOWING THE

FALL SCHEDULE OF TWO PLAY SESSIONS THREE DAYS PER WEEK. IN MID-JUNE,

CDM MOVED TO A 5 DAYS PER WEEK SCHEDULE AND TO THREE 2-HOUR PLAY

SESSIONS AND INCREASED ATTENDANCE TO 50% OF CAPACITY. OVER THE FISCAL

YEAR, THE MUSEUM PROVIDED A SAFE ENVIRONMENT FOR FAMILIES TO RETURN TO

PUBLIC ACTIVITIES TO JUST OVER 62,000 VISITORS. NO GROUP VISITS

OCCURRED DURING THE YEAR AS MOST SCHOOLS WERE CLOSED.

Name of the organization SAN JOSE CHILDREN'S DISCOVERY MUSEUM	Employer identification number 94-2870828
--	--

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

IN OCTOBER, CDM OPENED TO THE PUBLIC, WITH ADVANCE RESERVATIONS AND

MASKS FOR ANYONE 2 YEARS AND OLDER REQUIRED.

EXHIBITS IN THE OUTDOOR SPACE WERE RECONFIGURED TO PROVIDE SOCIAL

DISTANCING AND CONTINUAL SANITIZATION BY STAFF.

IN EARLY DECEMBER 2020, WHEN THE PANDEMIC SPIKED, THE MUSEUM WAS AGAIN

MANDATED TO CLOSE BY THE SANTA CLARA COUNTY DEPARTMENT OF PUBLIC

HEALTH, AND REMAINED CLOSED UNTIL MID-FEBRUARY, WHEN IT WAS PERMITTED

TO REOPEN THE OUTDOOR SPACE. IN EARLY APRIL 2021, THE MUSEUM WAS

PERMITTED TO OPEN THE INTERIOR EXHIBIT SPACES, WITH MODIFICATIONS FOR

SOCIAL DISTANCING AND THE REMOVAL OR ALTERATION OF MANY OF THE HIGHLY

TACTILE EXHIBITS. OPERATIONS FOR THE MUSEUM CONTINUED AT 25% OF

CAPACITY FOLLOWING THE FALL SCHEDULE OF TWO PLAY SESSIONS THREE DAYS

PER WEEK. IN MID-JUNE, CDM MOVED TO A 5 DAYS PER WEEK SCHEDULE AND TO

THREE 2-HOUR PLAY SESSIONS AND INCREASED ATTENDANCE TO 50% OF CAPACITY.

OVER THE FISCAL YEAR, THE MUSEUM PROVIDED A SAFE ENVIRONMENT FOR

FAMILIES TO RETURN TO PUBLIC ACTIVITIES TO JUST OVER 62,000 VISITORS.

NO GROUP VISITS OCCURRED DURING THE YEAR AS MOST SCHOOLS WERE CLOSED.

WITH 30 YEARS OF OPERATION, THE MUSEUM AND ITS STAFF STRIVE TO ENHANCE

THE VISITOR EXPERIENCE IN ITS 28,000 SQUARE FEET OF INDOOR EXHIBITION

SPACE WITH 13 DEDICATED GALLERIES, EACH HOUSING 8-10 INTERACTIVE

EXHIBITS THAT ADDRESS THE DISTINCTIVE NEED FOR CHILDREN TO LEARN

THROUGH CONCRETE INTERACTIONS, AND AN ADJACENT OUTDOOR EXHIBIT SPACE,

BILL'S BACKYARD, WHICH ESSENTIALLY DOUBLED THE MUSEUM'S EXHIBIT SPACE.

SIMILAR TO MOST CHILDREN'S MUSEUMS AND MANY SCIENCE CENTERS, CDM'S

EXHIBITS ARE HIGHLY TACTILE AND ENCOURAGE TOUCHING, EXPLORING,

MANIPULATING AND EXPERIMENTING, WHILE CUTTING ACROSS THE DISCIPLINES OF

Name of the organization SAN JOSE CHILDREN'S DISCOVERY MUSEUM	Employer identification number 94-2870828
--	--

ART, SCIENCE AND THE HUMANITIES. THESE ARE THE VERY ACTIVITIES THAT

WERE DETERMINED TO BE MAJOR CONCERN FACTORS IN THE SPREAD OF THE

CORONAVIRUS AND, THEREFORE, PROHIBITED BY THE SANTA CLARA COUNTY

DEPARTMENT OF PUBLIC HEALTH, BASED ON RECOMMENDATIONS FROM CENTERS FOR

DISEASE CONTROL AND PREVENTION ("CDC").

DURING THE PERIOD OF MANDATED CLOSURE, THE MUSEUM'S STAFF DEVELOPED

PLANS TO REOPEN SAFELY TO THE PUBLIC. RECOGNIZING THAT YOUNG CHILDREN

ARE NOT ELIGIBLE FOR COVID-19 VACCINATIONS, THE MUSEUM CHOSE TO FOLLOW

GUIDELINES ESTABLISHED FOR SCHOOLS AND REQUIRE ALL VISITORS, VACCINATED

OR NOT, TO WEAR MASKS INSIDE AND OUTSIDE WHILE AT THE MUSEUM. FACILITY

UPGRADES TO REDUCE THE RISKS OF COVID-19 TRANSMISSION INCLUDED THE

UPGRADING OF AIR FILTERS THROUGHOUT THE MUSEUM TO MERV 13, THE HIGHEST

LEVEL COMPATIBLE WITH ITS HVAC SYSTEMS, AND PLUMBING UPGRADES, WHICH

WILL REPLACE SINK FAUCETS AND TOILETS WITH TOUCHLESS MODELS AND CHANGE

THE HYDRATION STATIONS TO BE BOTTLE-FILLING ONLY.

THE MAJORITY OF CDM'S EXHIBITS WILL CONTINUE TO FOCUS ON CHILDREN TO

AGE 10 AND THEIR PARENTS AND CAREGIVERS, WHILE THE WONDER CABINET

SERVES THE NEEDS OF THE MUSEUM'S YOUNGEST VISITORS AS AN EARLY LEARNING

ENVIRONMENT WITH EXHIBITS DESIGNED TO SUPPORT THE COGNITIVE, EMOTIONAL

AND SOCIAL DEVELOPMENT OF INFANTS, TODDLERS AND PRESCHOOLERS. WHETHER

CHILDREN ARE ROLEPLAYING A FIREFIGHTER ON THE AUTHENTIC FIRE ENGINE IN

THE STREETS OF SAN JOSE EXHIBIT, OR USING, BUT NOT SHARING, COLORFUL

PLASTIC BALLS TO STUDY HOW WATER RUSHES AND FLOWS IN WATERWAYS, THEY

ARE ACTIVELY ENGAGED IN LEARNING, INSPIRED BY THEIR OWN CURIOSITY TO

INVESTIGATE HOW THINGS WORK AND TO UNDERSTAND MORE ABOUT THE WORLD IN

WHICH WE LIVE.

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EXHIBITS THAT FEATURED HIGHLY FACILITATED ACTIVITIES, SUCH AS SHARED ART PROJECTS, OR THOSE WITH MANY MANIPULATIVES, SUCH AS THE BALLS IN WATERWAYS, WERE RECONFIGURED TO LIMIT SHARING OPPORTUNITIES. CLEAN MANIPULATIVES WERE PROVIDED FOR ONE-TIME USE AND THEN DEPOSITED IN CONTAINERS TO BE SANITIZED BY THE STAFF BEFORE BEING HANDLED BY OTHER VISITORS. THE ART SPACE ACTIVITIES WERE REPLACED BY A SERIES OF DIGITAL ART PROJECTIONS, WHICH CHANGE BASED ON MOTIONS OF THE VISITORS AND ELIMINATE ANY DIRECT CONTACT. FOOD SERVICES, WHICH TEND TO GATHER VISITORS IN A MORE CONFINED SPACE, WERE NOT REACTIVATED AND NO DECISIONS HAVE BEEN MADE AS TO WHEN THESE SERVICES WILL RETURN.

THE DETERMINATION BY HEALTH OFFICIALS THAT THE TRANSMISSION OF THE CORONAVIRUS WAS SIGNIFICANTLY REDUCED IN OUTDOOR SPACES, ALLOWED BILL'S BACKYARD TO BE A SAFE AND WELCOMING OPPORTUNITY FOR UNSTRUCTURED PLAY. SIGNAGE IN THE ENGLISH, SPANISH AND VIETNAMESE FOCUSES VISITOR INTERACTIONS ON THE UNIQUENESS OF OUTDOOR PLAY, SUCH AS BUILD, ROLL, CLIMB, PLANT, AND OBSERVE TO NAME A FEW. TEN DIFFERENT LOCAL SPECIES OF ANIMALS AND INSECTS WERE CAST IN BRONZE AND PLACED APPROPRIATELY THROUGHOUT THE AREA TO ALLOW CHILDREN TO DISCOVER THEM IN THEIR NATURAL HABITAT. A 7,200 GALLON RAIN-HARVEST SYSTEM IS USED TO IRRIGATE THE NATIVE LANDSCAPE AND TO TEACH VISITORS ABOUT WATER CONSERVATION AT THE SAME TIME. BY BRINGING NATURE TO CHILDREN, CDM HOPES TO CREATE A SPARK SO THAT CHILDREN WILL THEN SEEK OUT OTHER OUTDOOR OPPORTUNITIES CLOSE TO THEIR HOME AND BECOME ENVIRONMENTAL STEWARDS AS THEY GROW UP.

THE DECISION TO DELAY THE PROMOTION OF CDM'S TRAVELING EXHIBIT PROJECTS: POTTER THE OTTER EXHIBIT, FUNDED BY FIRST 5 SANTA CLARA

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COUNTY, AND THE REFURBISHED HELLO FROM JAPAN!, AN EXHIBIT CREATED BY THE CHILDREN'S MUSEUM OF MANHATTAN AND ORIGINALLY TRAVELED BY THE ASSOCIATION OF CHILDREN'S MUSEUMS, CONTINUES DUE TO ECONOMIC CONDITIONS. THE POTTER THE OTTER EXHIBIT HAS BEEN INSTALLED AT CDM AND IS SLATED TO START ITS THREE-YEAR TOUR IN 2022-2023.

CONCEPTUAL WORK HAS BEEN RE-LAUNCHED ON EXPLORATION PORTAL, LOCATED OUTSIDE ADJACENT TO BILL'S BACKYARD, WITH BRAD COX ARCHITECT INC. AND SCIENTIFIC ART STUDIO. THE SPACE WILL CONTINUE TO FOCUS ON THE INTERSECTION OF MATH AND NATURE FOR ITS CONTENT, BUT HAS CHANGED BASED ON LESSONS LEARNED DURING THE PANDEMIC. THE DEVELOPMENT OF THE SPACE WILL SHIFT FROM CREATING GATHERING SPACES TO PROVIDING MORE PLACES FOR FAMILIES TO INTERACT WITH EXHIBITS AND THE NATURAL WORLD. WHILE THE XU FAMILY CHARITABLE FOUNDATION REMAINS THE MAJOR SPONSOR FOR THIS SPACE, ADDITIONAL FUNDING HAS BEEN SOUGHT, WITH FIRST 5 SANTA CLARA COUNTY EXPRESSING ITS INTENT FOR SUPPORT. THE SANTA CLARA VALLEY WATER DISTRICT WILL ALSO PROVIDE FUNDING THROUGH THE SAFE, CLEAN WATER AND NATURAL FLOOD PROTECTION PROGRAM (MEASURE B NOVEMBER 2012.)

WITH SPONSORSHIP FROM CITIZENS EQUITY FIRST CREDIT UNION ("CEFCU"), THE MUSEUM WORKED WITH MINDSPASH AND STEALTH CONSTRUCTION TO CREATE A NEW EXHIBIT, AMAZING AIRMAZE, WHICH OPENED IN SEPTEMBER 2021. THE NEW EXHIBIT SPANS TWO FLOORS AND FILLS THE FORMER BUBBLES EXHIBIT (WHICH HAS BEEN RELOCATED OUTSIDE IN BILL'S BACKYARD) WITH SCARVES AND YARN BALLS MOVING THROUGH PLEXIGLAS TUBES AND EMERGING FROM ONE OF SIX POSSIBLE EXITS. THIS PNEUMATIC AIR EXHIBIT INVITES VISITORS TO EXPERIMENT WITH THE TREMENDOUS POWER OF AIR MAKING PREDICTIONS, TESTING THEORIES AND SOLVING PROBLEMS.

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IN EARLY FALL OF 2022, CDM WILL OPEN A NEW EDUCATIONAL AND INTERACTIVE
PLAY SPACE FOR VERY YOUNG CHILDREN AROUND THE THEME OF THINGS THAT FLY
IN TERMINAL B AT THE MINETA SAN JOSE AIRPORT. THIS NEW OFFSITE PLAY
SPACE WAS MADE POSSIBLE WITH EXHIBIT FUNDING FROM ZOOM VIDEO
COMMUNICATIONS, A 5-YEAR DONATED LEASE OF 600 SQUARE FEET FROM THE CITY
OF SAN JOSE AND OVER \$400,000 IN PRO BONO CONSTRUCTION SUPPORT UNDER
THE DIRECTION OF HENSEL PHELPS CONSTRUCTION.

BUILDING UPON THE MUSEUM'S BOARD AND EXECUTIVE STAFF REVIEW OF CDM'S
OPERATING FEASIBILITY IN TERMS OF MISSION AND FINANCIAL LIQUIDITY IN
2020, CONTINUED EFFORTS TO IDENTIFY AND SECURE GOVERNMENT FUNDING WERE
SUCCESSFUL. THE FIRST PAYCHECK PROTECTION PROGRAM (PPP) FUNDING FROM
THE SBA WAS FULLY FORGIVEN ON MAY 13, 2021 AND THE SECOND PPP FUNDING
FROM THE SBA WAS FULLY FORGIVEN ON NOVEMBER 29, 2021 (SEE NOTE 20).
ADDITIONAL FUNDING WAS RECEIVED THROUGH THE CITY OF SAN JOSE'S GREATER
DOWNTOWN COVID-19 ASSISTANCE GRANT, THE CITY OF SAN JOSE CORONAVIRUS
RELIEF GRANT AND FORMER COUNCILMEMBER LAN DIEP, AND THE STATE OF
CALIFORNIA'S SMALL BUSINESS COVID-19 RELIEF GRANT PROGRAM.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

VPM ALSO PROVIDED CDM A MEANS TO CONTINUE SOME ITS MOST POPULAR
PROGRAMS, SUCH AS THE NOON YEAR'S EVE CELEBRATION, WHICH HAD OVER 2,000
UNIQUE VIEWERS ON YOU TUBE AND FACEBOOK. MORE THAN 150 PARTY KITS WERE
DISTRIBUTED TO REGISTRANTS AND AN ADDITIONAL 50 KITS PROVIDED TO LOW-
INCOME FAMILIES AT EDUCARE. THE KITS FEATURED CORNHUSK DOLL MAKING,
BUBBLE BLOWING AND PARTY HAT CRAFTING INSTRUCTIONS AND SUPPLIES.

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CDM'S COMMITMENT TO PROVIDE A MEANS FOR THE LOCAL COMMUNITY TO PARTICIPATE IN VARIOUS CULTURAL FESTIVALS, WHICH REPRESENT THE REGION'S ETHNIC COMPOSITION, SUCH AS MID-AUTUMN FESTIVAL, DIA DE LOS MUERTOS, DIWALI, MENORAHS AND MIRACLES, DIA DE LOS TRES REYES MAGOS, LUNAR NEW YEAR, CHILDREN OF THE DRAGON, AND PROUD OF MY FAMILY, WAS EVIDENCED BY THE DECISION OF THE CITY'S OFFICE OF CULTURAL AFFAIRS TO FUND THE MUSEUM'S CULTURAL FESTIVALS UNDER ITS PARADES GRANT PROGRAM WITH A PORTION OF ITS AMERICAN RESCUE PLAN ("ARP") FUNDING. THE OFFICE OF CULTURAL AFFAIRS ALSO ELECTED TO APPLY ARP FUNDS TO ENSURE THAT CDM'S ANNUAL ARTS GRANT REMAINED FULLY FUNDED.

THE MUSEUM'S MISSION CONTINUES TO SUPPORT A THREE-PRONGED APPROACH TO THE ARTS: ENGAGEMENT WITH AND VIEWING THE WORK OF PROFESSIONAL ARTISTS; EXPLORING OTHER CHILDREN'S ART; AND CREATING INDIVIDUAL WORKS OF ART IN VARIOUS FORMATS. HOWEVER, THE PANDEMIC REQUIRED MODIFICATIONS AS TO HOW ARTS PROGRAMMING IS PRESENTED AT CDM. THE ON-SITE ART STUDIO IN THE WONDER CABINET AND THE LEROY NEIMAN ART STUDIO, EXAMPLES OF THE MUSEUM'S COMMITMENT TO VISUAL ARTS EDUCATION EXPERIENCES, WERE MODIFIED TO REDUCE THE FACILITATED AND HIGH-TOUCH ACTIVITIES AS WELL AS THOSE WITH MANIPULATIVES OFFERED. THE LEE AND DIANE BRANDENBURG THEATRE AND CADENCE AMPHITHEATRE EVIDENCE CDM'S SUPPORT FOR PERFORMING ARTS EXPERIENCES. WHILE PROGRAMMING IN THE BRANDENBURG THEATRE HAS CEASED DURING THE PANDEMIC, AND ALL PERFORMANCES HAVE BEEN MOVED OUTDOORS TO THE CADENCE AMPHITHEATRE, CDM HAS CONTINUED TO SEEK NEW COLLABORATIONS WITH LOCAL PERFORMING ARTS GROUPS. THIS YEAR CDM LAUNCHED A PARTNERSHIP WITH THE NEW SAN JOSE BALLET TO INTRODUCE YOUNG MUSEUM VISITORS TO THE WORLD OF BALLET THROUGH A SERIES OF DANCE ALONGS WITH BALLET DANCE INSTRUCTORS FROM THE SCHOOL.

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ADDITIONAL NATIONAL LEADERSHIP GRANT FUNDING FROM THE INSTITUTE OF MUSEUM AND LIBRARY SERVICES ("IMLS") IN SEPTEMBER 2021, WILL CONTINUE TO FUND THE ONGOING WORK OF CDM'S CULTURAL COMPETENCE LEARNING INSTITUTE ("CCLI") IN COLLABORATION WITH THE ASSOCIATION OF CHILDREN'S MUSEUMS AND THE ASSOCIATION OF SCIENCE AND TECHNOLOGY CENTERS TO WORK WITH 15-18 MUSEUMS FROM ACROSS MUSEUM SECTORS. THE ULTIMATE GOAL OF CCLI IS TO DEVELOP, TRACK, PROMOTE AND SUSTAIN ORGANIZATIONAL CHANGE WITHIN INDIVIDUAL INSTITUTIONS AND FIELD-WIDE IN ORDER TO BUILD MUSEUMS' CAPACITY TO ENGAGE WITH ISSUES OF INCLUSION AND CULTURAL COMPETENCE. CDM AND ITS PARTNERS BELIEVE THAT CCLI'S PEER-DRIVEN APPROACH TO DIVERSITY AND INCLUSION RESPONDS TO THE NEED VOICED BY THE BROADER MUSEUM FIELD AND CAN HELP TO SHIFT DECADES OF CONVERSATION ABOUT DIVERSITY TO TANGIBLE ACTIONS THAT WILL EMPOWER MUSEUMS TO PROVIDE HIGH QUALITY, INCLUSIVE EXPERIENCES THAT REFLECT AND RESPOND TO THE NEEDS OF THEIR ENTIRE COMMUNITY.

CDM ENTERED INTO YEAR 2 OF A 5-YEAR PROGRAM WITH THE EXPLORATORIUM, LEVERAGING CDM'S DECADE- LONG CCLI PLANNING AND IMPLEMENTATION WITH THE EXPLORATORIUM'S WORK TO REACH LATINX AUDIENCES, TO LAUNCH CAMBIO, A PROFESSIONAL DEVELOPMENT INSTITUTE FOR INFORMAL SCIENCE PRACTITIONERS WORKING WITH LATINX AUDIENCES, WITH FUNDING FROM THE NATIONAL SCIENCE FOUNDATION.

WITH A PLANNING GRANT FROM IMLS, CDM HAS RETAINED CONSULTANT, MARYAM ESKANDARI, MIIM DESIGNS, TO EXPLORE THE POSSIBILITY OF CREATING A TRAVELING EXHIBIT (AND POSSIBLE PERMANENT EXHIBIT AT CDM) CELEBRATING THE NOWRUZ FESTIVAL. NOWRUZ MEANS NEW DAY AND CELEBRATES THE FIRST DAY

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OF SPRING. THIS SECULAR HOLIDAY IS CELEBRATED BY BOTH MUSLIM AND

NON-MUSLIM PEOPLE WITH ORIGINS IN THE FORMER LANDS OF PERSIA. THIS

GRANT WILL BE USED TO DEVELOP A FUNDRAISING PLAN AND TO CONVENE

COMMUNITY ADVISORY GROUPS TO EXPLORE THE COMMONALITIES AND DIFFERENCES

IN NOWRUZ CELEBRATIONS AMONG PEOPLE FROM DIFFERENT PARTS OF THE WORLD.

CDM CONTINUOUSLY STRIVES TO UNDERSTAND AND TO IMPROVE ITS SERVICE TO

ITS VISITORS. IN 2019, CDM JOINED THE COLLABORATION FOR ONGOING VISITOR

ENGAGEMENT SURVEYS ("COVES") LED BY THE MUSEUM OF SCIENCE, BOSTON.

PARTICIPATION IN THIS COLLABORATIVE ENABLES CDM TO SURVEY ITS VISITORS

SYSTEMATICALLY ABOUT THEIR MUSEUM EXPERIENCE, AND TO GARNER DEMOGRAPHIC

INFORMATION ABOUT ITS VISITORS. DURING THE PANDEMIC, THE COVES VISITOR

SURVEY WAS MODIFIED TO SOLICIT VISITOR FEEDBACK ON SAFETY AND

SANITATION ISSUES UPON REOPENING. THE INFORMATION GLEANED FROM THESE

SURVEYS WAS INSTRUMENTAL IN PROGRAM AND FACILITY MODIFICATIONS AS CDM

GRADUALLY REOPENED ITS INTERIOR SPACES.

THE MUSEUM'S BOARD'S FACING CHANGE TASK FORCE COMPLETED YEAR 2 OF THE

AMERICAN ALLIANCE OF MUSEUMS' FACING CHANGE INITIATIVE, WORKING WITH

OTHER BAY AREA MUSEUMS INVOLVED IN THE NATIONAL INITIATIVE. THE FOCUS

OF CDM'S TASK FORCE WAS TWO-FOLD: CREATE A PIPELINE OF BOARD CANDIDATES

REPRESENTING ETHNIC DIVERSITY AND WORKING IN A FIELD FOCUSED ON

CHILDREN'S HEALTH AND DEVELOPMENT, OR REPRESENTING THE SOCIAL AND

CULTURAL NORMS OF CDM'S AUDIENCE; AND DEVELOP WAYS TO ENGAGE BOARD

MEMBERS MORE BROADLY WITH MUSEUM STAFF IN ORDER TO ENGENDER TRUST AND

TO DEMYSTIFY THE BOARD.

FORM 990, PART VI, SECTION B, LINE 11B:

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THE 990 IS FIRST PRESENTED TO AND REVIEWED IN DEPTH BY THE ORGANIZATION'S
AUDIT COMMITTEE. UPON THE COMPLETION OF THE REVIEW, THE CHAIR OF THE AUDIT
COMMITTEE WILL PRESENT THE BOARD WITH THE RETURN AND A LIST OF ANY
SIGNIFICANT POINTS.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH BOARD MEMBER REVIEWS AND SIGNS THE CONFLICT OF INTEREST POLICY AT THE
BOARD'S ANNUAL BUSINESS MEETING IN SEPTEMBER. NEWLY ELECTED BOARD MEMBERS
REVIEW AND SIGN THE POLICY UPON THEIR ELECTION TO THE BOARD.

FORM 990, PART VI, SECTION B, LINE 15:

A) PERFORMANCE REVIEW OF EXECUTIVE DIRECTOR IS CONDUCTED BY THE CHAIR OF
THE BOARD WITH INPUT FROM BOARD MEMBERS.

B) DIRECTOR OF FINANCE & ADMINISTRATION IS REVIEWED ANNUALLY BY THE
EXECUTIVE DIRECTOR. HR COMMITTEE HAS IDENTIFIED 5 SIMILAR INSTITUTIONS
WHERE COMPENSATION, ALONG WITH OTHER RELEVANT INFORMATION, IS REVIEWED FOR
COMPARIBILITY. THE BOARD APPROVES COMPENSATION FOR THESE TWO POSITIONS.
THE PROCESS IS PERFORMED ANNUALLY.

FORM 990, PART VI, SECTION C, LINE 19:

ORGANIZATIONAL AND GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST.

FORM 990, PART XII LINE 2C

THE PROCESS HAS NOT CHANGED FROM PRIOR YEAR.